



Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Salt Lake City	UT	84121
Office	District Number	County	Political Party	
House	46	Salt Lake	Democrat	

Type of Report (Check the appropriate box)

INTERIM REPORTS:

- ☐ Seven days preceding Party Convention
(Required by all candidates)
- ☐ Seven days preceding Primary Election
(Required by all candidates)
- ☐ August 31st
(Required by all candidates)
- ☐ Seven days preceding a General Election
(Required by all candidates)

YEAR-END REPORT

- ☒ January 10th of every year

FINAL REPORT:

- ☐ Final Report
(Required by all candidates and
officeholders as soon as they close
campaign accounts)

☐ Yes

☒ No

Is this report an amendment?

Report Verification

I, _____
Name of Candidate

affirm that this Report of Contributions and Expenditures is
true, accurate and correct to the best of my knowledge.

Signature of Candidate

Date

To File this Form

Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133

For More Information

Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

For Office Use Only

☒ Entered _____

☐ Copied _____

Date Received

LEGISLATIVE CANDIDATE

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Candidate or Officeholder's Last Name Morgan	
Date of Report 1/11/2009	

Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS		
Report: Year End		
Beginning Date: 1/1/2008		
Ending Date: 12/31/2008		
Due Date: 1/12/2009		
BALANCE SUMMARY		
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$1,789.71
2	Total Contributions Received (See Schedule A)	\$1,150.00
3	Subtotal (Add lines 1 & 2)	\$2,939.71
4	Total Expenditures Made (See Schedule B)	\$2,939.71
5	Balance at Ending of Reporting Period (Subtract Line 4 from Line 3)	\$0.00

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Candidate or Officeholder's Last Name Morgan	
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Schedule A

Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
1/19/2008	Comcast Financial Agency, Inc	1500 Market Street Centre Square East Tower Philadelphia, PA 19102				\$300.00
1/19/2008	Regence Blue Cross Blue Shield of Utah	PO Box 30270 Salt Lake City, UT 84130				\$500.00
1/26/2008	XMission	51 East 4th South Suite 200 Salt Lake City, UT 84111	X			\$50.00
2/26/2008	XMission	51 East 4th South Suite 200 Salt Lake City, UT 84111	X			\$50.00
3/13/2008	Energy Solutions	423 West 300 South Suite 200 Salt Lake City, UT 84101				\$250.00
SUB TOTAL FOR THIS PAGE						\$1,150.00
TOTAL CONTRIBUTIONS RECEIVED						\$1,150.00

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
1/8/2008	Verizon Wireless	cell phone				\$72.61
1/22/2008	Office Max	supplies				\$79.25
1/26/2008	Xmission	website	X			\$50.00
1/29/2008	CapitalOne	travel expense reimbursement				\$211.00
1/31/2008	Young Democrats	donation				\$50.00
2/5/2008	Postmaster	postage				\$24.60
2/8/2008	Verizon Wireless	cell phone				\$50.73
2/26/2008	Xmission	website	X			\$50.00
3/5/2008	Capitol Store	gifts				\$24.03
3/5/2008	Chase Clyde	intern payment				\$100.00
3/10/2008	Valley Journal	town meeting ad				\$490.00
3/13/2008	LRGC	cell phone				\$49.00
3/13/2008	Legislative Research	Blackberry				\$49.00
4/2/2008	Women's Democratic Club	dues				\$15.00
4/12/2008	Delta Airlines	travel expense				\$50.00
4/12/2008	Women In Government	dues				\$100.00
4/18/2008	Senate Campaign Account	Transfer to Senate Campaign				\$625.00
4/28/2008	Karen Hale	Jefferson/Jackson Fundraiser				\$100.00
5/31/2008	Park'N Jet	Travel Expense				\$30.00
6/2/2008	Self	travel reimbursement				\$60.00
SUB TOTAL FOR THIS PAGE						\$2,280.22
TOTAL EXPENDITURES MADE						\$2,280.22

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Candidate or Officeholder's Last Name Morgan	
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Schedule B

Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
6/12/2008	CDM	House Fundraiser				\$50.00
10/6/2008	Park 'N Jet	Travel Expense				\$14.50
10/24/2008	TGI Fridays	legislative luncheon				\$25.87
11/13/2008	CHPD	Sub for Santa Donation				\$100.00
11/19/2008	Capitol Cafeteria	Legislative Luncheon				\$19.53
12/11/2008	Girl Scouts of Utah	charitable donation				\$50.00
12/11/2008	Quarters for Christmas	charitable donation				\$50.00
12/11/2008	United Way	charitable donation				\$50.00
12/11/2008	Utah Youth Village	charitable donation				\$50.00
12/31/2008	Senate Campaign	transferred balance from House campaign				\$249.59
SUB TOTAL FOR THIS PAGE						\$659.49
TOTAL EXPENDITURES MADE						\$2,939.71

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed